WEBER & SCHAER
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Market Report week 39/2026

Development of futures quotations at the main trading places for natural rubber week 39/2026:

STOCK MARKET	QUALITY	PRICE	MO.	TUE.	WED.	THU.	FRI.	
TOCOM	RSS 3	YEN/kg	445,20	438,10	448,00	444,60	453,00	+ 1,75 %
SGX	RSS 3	USC/kg	275,00	278,00	279,00	279,00	281,00	+ 2,18 %
SGX	TSR 20	USC/kg	236,00	241,70	249,50	254,00	256,20	+ 8,56 %
MRE	SMR CV	USC/kg	304,15	305,35	307,85	309,20	309,55	+ 1,78 %
MRE	SMR 20	USC/kg	245,65	248,10	252,15	258,85	260,15	+ 5,90 %

(TOCOM RSS 3: 6th month closing, SGX RSS 3 & TSR 20: 1st pos. settlement,
MRE SMR CV & SMR 20: closing quotation)

EUR/USD Fix			1,14830	1,14640	1,14090	1,13700	1,14070	
USD/JPY Fix			157,1925	157,11275	157,8545	158,7825	157,664	
Öl/BRT	USD/Barrel		97,6700	89,8200	89,6700	93,6700	92,9000	

Heavy rainfall in Thailand and Vietnam is disrupting production and further tightening supply.
Prices across the main Southeast Asian origins continue to firm, with VRG significantly raising its floor prices and suspending further sales for the time being.
SICOM reached new highs this week, underlining the continued strength of the rubber market and ongoing supply concerns.
China will enter its Golden Week holiday from 1 October, which means SHFE will be closed till 07. October. We remain curious how the market in Singapore will develop during this time. Typically SICOM is closer to fundamentals in SE Asia.

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<u>Abbreviations:</u>

RSS3	= Ribbed Smoked Sheets 3	TOCOM	= Tokyo Commodity Exchange
TSR 20	= Technically Specified Rubber 20	SGX	= Singapore Exchange
SMR	= Standard Malaysian Rubber	MRE	= Malaysian rubber Exchange
		BRT	= crude oil “BRENT"