WEBER & SCHAER
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Market Report week 37/2026

Development of futures quotations at the main trading places for natural rubber week 37/2026:

STOCK MARKET	QUALITY	PRICE	MO.	TUE.	WED.	THU.	FRI.	
TOCOM	RSS 3	YEN/kg	436,60	438,60	437,80	433,90	431,00	- 1,28 %
SGX	RSS 3	USC/kg	270,70	278,00	277,80	278,80	278,50	+ 2,88 %
SGX	TSR 20	USC/kg	241,90	249,00	249,90	246,00	243,20	+ 0,54 %
MRE	SMR CV	USC/kg	299,50	301,55	302,00	301,45	302,30	+ 0,93 %
MRE	SMR 20	USC/kg	248,55	254,05	256,20	253,15	249,95	+ 0,56 %

(TOCOM RSS 3: 6th month closing, SGX RSS 3 & TSR 20: 1st pos. settlement,
MRE SMR CV & SMR 20: closing quotation)

EUR/USD Fix		1,16220	1,16140	1,16520	1,16160	1,15990	
USD/JPY Fix		154,3855	153,8625	153,5615	154,4050	153,5195	
Öl/BRT	USD/Barrel	97,1610	97,9200	101,2100	107,6300	104,5100	

Rubber prices continued their increase and broke above USC 250.00/kg for SICOM TSR20, taking the market above the previous 2017 high. Some consolidation and profit taking have followed, but the underlying market remains firm.

Fundamentals continue to support higher prices. The VRG (Vietnam Rubber Group) have raised their floor prices, and the market is already expecting further increases. Furthermore, the availability is mixed, but several Vietnamese producers are reportedly well sold. Demand, particularly in the US, remains largely hand-to-mouth. Many buyers are staying sidelined due to uncertainty and high freight costs, purchasing only what they need. However, declining inventories, longer transit times and increasingly limited prompt availability mean that waiting for lower prices carries a growing risk.

China is also worth watching, with deliverable rubber stocks declining, particularly for TSR10/TSR20. At the same time, the approaching pre-winter buying season and potential weather-related supply risks, including El Niño, argue for securing requirements earlier rather than later.

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From a procurement perspective, the current combination of rising replacement costs, limited availability and longer logistics suggests covering at least part of upcoming requirements now rather than remaining fully exposed to the spot market.

For European buyers, the EUDR implementation will be effective from the 30th of December 2026. Given the current long transit times, shipments in early October are the last possibility for NON-EUDR supplies.