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Market Report week 36/2026

Development of futures quotations at the main trading places for natural rubber week 36/2026:

STOCK MARKET	QUALITY	PRICE	MO.	TUE.	WED.	THU.	FRI.	
TOCOM	RSS 3	YEN/kg	441,50	437,10	432,20	428,70	428,00	- 3,06 %
SGX	RSS 3	USC/kg	278,00	273,50	272,80	270,80	270,90	- 2,55 %
SGX	TSR 20	USC/kg	243,00	235,10	232,80	232,70	234,40	- 3,54 %
MRE	SMR CV	USC/kg	Off	295,05	294,05	294,75	295,50	+ 0,15 %
MRE	SMR 20	USC/kg	Off	243,60	240,75	240,85	241,85	- 0,72 %

(TOCOM RSS 3: 6th month closing, SGX RSS 3 & TSR 20: 1st pos. settlement,
MRE SMR CV & SMR 20: closing quotation)

EUR/USD Fix		1,15960	1,15900	1,15780	1,16150	1,16240	
USD/JPY Fix		159,7485	160,1555	158,7140	156,1970	156,2020	
Öl/BRT	USD/Barrel	90,4900	94,6500	96,1560	96,1550	95,0150	

Forest fires in Indonesia are becoming increasingly severe, with haze spreading across large parts of Southeast Asia.
The situation is worsening on a daily basis as the dry season continues to create favourable conditions for the fires.
The ongoing El Niño phenomenon is further intensifying the situation by contributing to significantly drier weather conditions.
Furthermore, INE stocks have fallen to their lowest level in several years.
Other news about the current inventories at SHFE TSR20 stood only @ 12,000 MT this week, approximately 100,000 MT below the level recorded one year ago.
The combination of declining stocks and persistent weather-related disruptions is further impacting the market.

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IRSG reported the global natural rubber market remained in deficit in Q1 2026, although the gap narrowed significantly due to weaker consumption.
For the remainder of 2026, the market balance will largely depend on consumption trends and the impact of El Niño on production.
A recovery in demand combined with major El Niño-related supply disruptions could widen the deficit and increase upward pressure on prices.
(please see links below)

https://www.linkedin.com/pulse/global-natural-rubber-weaker-demand-narrows-n4ine

Indonesia Fires Worsen as Haze Spreads Across Southeast Asia

Daily Data

Abbreviations:

RSS3	= Ribbed Smoked Sheets 3	TOCOM	= Tokyo Commodity Exchange
TSR 20	= Technically Specified Rubber 20	SGX	= Singapore Exchange
SMR	= Standard Malaysian Rubber	MRE	= Malaysian rubber Exchange
		BRT	= crude oil “BRENT”