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Market Report week 35/2026

Development of futures quotations at the main trading places for natural rubber week 35/2026:

STOCK MARKET	QUALITY	PRICE	MO.	TUE.	WED.	THU.	FRI.	
TOCOM	RSS 3	YEN/kg	439,90	440,70	436,60	444,40	444,00	+ 0,93 %
SGX	RSS 3	USC/kg	276,20	276,00	275,90	274,80	274,50	- 0,62 %
SGX	TSR 20	USC/kg	236,00	235,30	236,30	239,00	240,40	+ 1,86 %
MRE	SMR CV	USC/kg	291,75	Off	293,40	294,80	295,40	+ 1,25 %
MRE	SMR 20	USC/kg	241,55	Off	242,10	242,80	244,00	+ 1,01 %

(TOCOM RSS 3: 6th month closing, SGX RSS 3 & TSR 20: 1st pos. settlement,
MRE SMR CV & SMR 20: closing quotation)

EUR/USD Fix			1,16640	1,16620	1,16690	1,16450	1,16420	
USD/JPY Fix			159,0755	159,2085	159,2825	159,3865	159,5975	
Öl/BRT	USD/Barrel		92,1700	87,2700	86,9400	88,5200	87,7490	

Oil prices saw some relief during the week, but those did not impact the NR prices yet. Natural rubber appears to be on its own for now and fundamental supply issues start to shine through.

Massive forest fires in Kalimantan as well as South Sumatra and no rains in sight. El Nino seems to be confirmed for now which means drier weather in SE Asia and more wet conditions in Northern Asia.
Some producers are already sold out for shipments until October, due to this fact availability for non-EUDR shipments is quite limited. Therefore, starting in October, we only have the possibility to ship EUDR-compliant material.

Higher prices also flushed out some underlying buying interest by several tire makers.

Abbreviations:

RSS3	= Ribbed Smoked Sheets 3	TOCOM	= Tokyo Commodity Exchange
TSR 20	= Technically Specified Rubber 20	SGX	= Singapore Exchange
SMR	= Standard Malaysian Rubber	MRE	= Malaysian rubber Exchange
		BRT	= crude oil "BRENT"