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Market Report week 27/2026

Development of futures quotations at the main trading places for natural rubber week 27/2026:

STOCK MARKET	QUALITY	PRICE	MO.	TUE.	WED.	THU.	FRI.	
TOCOM	RSS 3	YEN/kg	410,40	414,60	413,40	406,00	407,90	- 0,61 %
SGX	RSS 3	USC/kg	274,30	270,00	281,90	280,40	280,70	+ 2,33 %
SGX	TSR 20	USC/kg	211,90	215,80	209,40	208,80	211,60	- 0,14 %
MRE	SMR CV	USC/kg	323,10	321,50	316,45	315,40	317,00	- 1,89 %
MRE	SMR 20	USC/kg	215,85	218,30	215,75	214,80	218,90	+ 1,41 %

(TOCOM RSS 3: 6th month closing, SGX RSS 3 & TSR 20: 1st pos. settlement,
MRE SMR CV & SMR 20: closing quotation)

EUR/USD Fix		1,14060	1,13940	1,13830	1,13990	1,14510	
USD/JPY Fix		161,9235	162,5405	162,5675	161,0955	161,1285	
Öl/BRT	USD/Barrel	73,9100	72,9500	71,5700	71,8000	71,4830	

Natural rubber markets witnessed a major price correction this week. Improving seasonal supply in Thailand and Vietnam, paired with lower oil prices met worse than expected new vehicle sales data in China.

However, several buyers took the opportunity to cover nearby shorts, preventing further decline in the near term.

In Ivory Coast the government implemented a new regulation to increase the smallholders share in rubber prices. This could result in further narrowing of African TSR prices compared to Asian origins.

[Ivory Coast Raises Natural Rubber Growers' Share of Reference Price for 2026]

Abbreviations:

RSS3	= Ribbed Smoked Sheets 3	TOCOM	= Tokyo Commodity Exchange
TSR 20	= Technically Specified Rubber 20	SGX	= Singapore Exchange
SMR	= Standard Malaysian Rubber	MRE	= Malaysian rubber Exchange
		BRT	= crude oil "BRENT"