

Marktbericht Woche 25/2026

Entwicklung der Börsennotierungen an den wichtigsten Handelsplätzen in KW 25/2026:

BÖRSE	QUALITÄT	PREIS	MO.	DI.	MI.	DO.	FR.	CHANGE
TOCOM	RSS 3	YEN/kg	435,90	445,00	416,40	439,50	420,70	- 3,49 %
SGX	RSS 3	USC/kg	293,00	300,00	297,90	297,30	304,50	+ 4,27 %
SGX	TSR 20	USC/kg	228,10	231,60	222,60	227,40	226,30	- 0,79 %
MRE	SMR CV	USC/kg	335,10	336,35	326,10	334,30	332,10	- 0,90 %
MRE	SMR 20	USC/kg	235,95	237,85	228,50	233,40	233,75	- 0,93 %

(TOCOM RSS 3: 6^t Monat closing, SICOM RSS 3 & TSR 20: 1. Pos. settlement, MRE SMR CV & SMR 20: closing Notierung)

EUR/USD Fix		1,16160	1,16050	1,15440	1,14760	1,1459	
USD/JPY Fix		160,1320	160,3220	160,5075	160,7205	161,2950	
Ö/BRT	USD/Barrel	80,17	78,26	88,00	74,55	77,18	

The natural rubber market opened the week on a stronger note, with prices initially moving higher.

However, sentiment turned weaker as uncertainties and a lack of clarity surrounding the details of the Iran–U.S. agreement weighed on broader commodity markets.

Natural rubber papermarket prices followed this general movement and came under pressure.

At the same time, weather conditions in Thailand improved for rubber production, supporting expectations of higher seasonal supply.

On the logistics and currency side, shipping lines announced additional increases in freight rates, while the U.S. dollar strengthened against most major currencies.

As a result, European buyers noticed higher purchase costs, mainly driven by rising freight rates and currency effects.

Abbreviations:

RSS3 = Ribbed Smoked Sheets 3

TSR 20 = Technically Specified Rubber 20

SMR = Standard Malaysian Rubber

TOCOM = Tokyo Commodity Exchange

SGX = Singapore Exchange

MRE = Malaysian rubber Exchange

BRT = crude oil "BRENT"