

## Market Report week 24/2026

Development of futures quotations at the main trading places for natural rubber week 24/2026:

STOCK MARKET	QUALITY	PRICE	MO.	TUE.	WED.	THU.	FRI.	
TOCOM	RSS 3	YEN/kg	424,70	424,40	416,40	428,50	426,10	+ 0,40 %
SGX	RSS 3	USC/kg	298,80	299,40	297,90	297,50	297,50	- 0,44 %
SGX	TSR 20	USC/kg	225,10	225,90	222,60	224,40	225,50	- 0,18 %
MRE	SMR CV	USC/kg	323,40	325,15	326,10	329,20	332,00	+2,66 %
MRE	SMR 20	USC/kg	231,95	231,55	228,50	230,85	233,25	+ 0,56 %

(TOCOM RSS 3: 6<sup>th</sup> month closing, SGX RSS 3 & TSR 20: 1<sup>st</sup> pos. settlement, MRE SMR CV & SMR 20: closing quotation)

EUR/USD Fix		1,15120	1,15680	1,15440	1,15310	1,1565	
USD/JPY Fix		160,0010	160,1595	160,5075	160,5305	160,25	
Ö/BRT	USD/Barrel	94,6300	89,26	88,00	89,32	88,24	

In May Indonesia's export volume amounted to 111,922mt. This is a decrease of 18,89% compared to the previous month and by 26,12% compared to May 2025. The cumulative export volume for 2026 decreased by 17,41% yoy. This illustrates the severe shortage of raw material in one of the biggest NR producing countries.

This week, the paper markets continued to experience volatility. Following a dip on Wednesday, triggered by a selloff in the Chinese futures markets, sentiment improved and the losses were gradually recovered by the end of the week.

In addition, several shipping lines announced Peak Season Surcharges, further contributing to the ongoing increase in ocean freight rates.

Capacity constraints remain a major challenge, as vessel space continues to be tight and booking availability is becoming increasingly limited.

Abbreviations:

RSS3 = Ribbed Smoked Sheets 3  
 TSR 20 = Technically Specified Rubber 20  
 SMR = Standard Malaysian Rubber

TOCOM = Tokyo Commodity Exchange  
 SGX = Singapore Exchange  
 MRE = Malaysian rubber Exchange  
 BRT = crude oil "BRENT"