

Market Report week 13/2026

Development of futures quotations at the main trading places for natural rubber week 13/2026:

STOCK MARKET	QUALITY	PRICE	MO.	TUE.	WED.	THU.	FRI.	
TOCOM	RSS 3	YEN/kg	356,90	364,80	365,00	372,90	374,20	+ 4,85 %
SGX	RSS 3	USC/kg	240,30	237,70	236,50	232,50	240,10	- 0,08 %
SGX	TSR 20	USC/kg	190,00	193,60	196,80	197,80	200,30	+ 5,42 %
MRE	SMR CV	USC/kg	Off	297,25	298,60	296,85	297,70	+ 0,15 %
MRE	SMR 20	USC/kg	Off	200,20	203,45	204,40	204,50	+ 2,15 %

(TOCOM RSS 3: 6th month closing, SGX RSS 3 & TSR 20: 1st pos. settlement, MRE SMR CV & SMR 20: closing quotation)

EUR/USD Fix			1,15960	1,15720	1,15920	1,15390	1,15310	
USD/JPY Fix			158,3145	158,6855	159,4155	159,6690	159,8485	
Öl/BRT	USD/Barrel		99,9400	104,4900	102,2200	108,0100	110,5600	

After dipping last week on the fear of declining economies, the NR markets have recovered quite significantly. Both paper markets and physical prices have jumped about 100 USD/mt from the lows of last week and although the economic worries are only deepening, the issues in the SR market seem to be more significant and push the NR prices further up. With the (brent) oil prices again well over 110 USD, the Middle Eastern crisis doesn't seem to ease soon. Furthermore, we heard from several shipping companies that they are now charging a buffer cost, which will have an impact on the sea freight.

The spreading SR issues result in a growing interest to seek for alternatives and options to substitute SR with NR in all applications and as most NR producing regions are still in wintering, the NR market will have difficulties to absorb this extra demand.

Abbreviations:

RSS3 = Ribbed Smoked Sheets 3
 TSR 20 = Technically Specified Rubber 20
 SMR = Standard Malaysian Rubber

TOCOM = Tokyo Commodity Exchange
 SGX = Singapore Exchange
 MRE = Malaysian rubber Exchange
 BRT = crude oil "BRENT"