

## Market Report week 10/2026

Development of futures quotations at the main trading places for natural rubber week 10/2026:

STOCK MARKET	QUALITY	PRICE	MO.	TUE.	WED.	THU.	FRI.	
TOCOM	RSS 3	YEN/kg	376,20	371,70	373,40	371,90	371,30	- 1,30 %
SGX	RSS 3	USC/kg	244,50	243,00	242,50	242,80	242,50	- 0,82 %
SGX	TSR 20	USC/kg	203,30	198,70	197,40	194,20	195,70	- 3,74 %
MRE	SMR CV	USC/kg	277,20	278,40	279,65	282,50	284,10	+ 2,49 %
MRE	SMR 20	USC/kg	210,50	206,15	203,30	202,75	202,10	- 3,99 %

(TOCOM RSS 3: 6<sup>th</sup> month closing, SGX RSS 3 & TSR 20: 1<sup>st</sup> pos. settlement, MRE SMR CV & SMR 20: closing quotation)

EUR/USD Fix		1,16980	1,16060	1,16490	1,16180	1,15580	
USD/JPY Fix		157,4000	157,5785	157,0245	157,5330	157,9560	
Ö/BRT	USD/Barrel	77,7400	81,6250	81,7130	85,5170	90,1890	

What started as “pre-emptive” strikes on Iran, has escalated to a regional war and unfortunately created global uncertainty that we will all notice. Spiking oil prices, war risks surcharges and disruptions will have an immediate effect on our supply chains to start with. Increased uncertainty leads to unpredictability resulting in increased volatility and that is what already developed in the past days. Not only noticeable in our rubber market, but across the board. Coupled with a strong USD, prices are changing rapidly.

The first surcharges were already implemented and obviously not only for the region. Next to the war risk, bunker or other surcharges, we should also expect delays to disrupt our supply chains further. Maybe a bit premature to conclude, but as it seems that this conflict is not going to end as quick as it started, it could be smart to advance the supply flow a bit. As S&D fundamentals haven’t really changed, this volatility will also provide opportunities.

Abbreviations:

RSS3 = Ribbed Smoked Sheets 3  
 TSR 20 = Technically Specified Rubber 20  
 SMR = Standard Malaysian Rubber

TOCOM = Tokyo Commodity Exchange  
 SGX = Singapore Exchange  
 MRE = Malaysian rubber Exchange  
 BRT = crude oil “BRENT”