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Market Report week 51/2025

Development of futures quotations at the main trading places for natural rubber week 51/2025:

STOCK MARKET	QUALITY	PRICE	M0.	TUE.	WED.	THU.	FRI.	
TOCOM SGX	RSS 3 RSS 3	YEN/kg USC/kg	330,50 206,80	327,00 207,50	333,30 208,00	331,30 208,70	331,70 209,00	+ 0,36 % + 1,06 %
SGX	TSR 20	USC/kg	174,60	174,60	176,00	175,30	175,00	+ 0,23 %
MRE	SMR CV	USC/kg	244,60	244,75	246,00	244,50	244,60	+ 0,00 %
MRE	SMR 20	USC/kg	180,90	180,50	183,30	181,35	180,75	- 0,08 %

(TOCOM RSS 3: 6th month closing, SGX RSS 3 & TSR 20: 1st pos. settlement, MRE SMR CV & SMR 20: closing quotation)

EUR/USD Fix		1,17530	1,17760	1,17220	1,17190	1,17260
USD/JPY Fix		155,0790	154,7160	155,4360	155,5950	157,2720
ÖI/BRT	USD/Barrel	60,7870	59,6310	59,8810	59,7810	60,1610

With the last Market Report for this year, we can finally give a clear statement regarding the EUDR.

On Wednesday the 17^{th} of December the EU voted in favour of a postponement until the 30^{th} of December 2026.

Looking at the markets, on the one hand we have the demand which was present at the beginning of the week but weakened towards the end of the week. On the other hand we have the production side, which is quite tight in Africa and Indonesia.

Our next Market Report will follow on the 9th of January.

Until then we would like to thank you for your close cooperation during the year and would like to extend our very best wishes to you and your family for the holiday season and wishing you all the best for the new year.