

## Market Report week 50/2025

Development of futures quotations at the main trading places for natural rubber week 50/2025:

STOCK MARKET	QUALITY	PRICE	MO.	TUE.	WED.	THU.	FRI.	
TOCOM	RSS 3	YEN/kg	327,40	327,60	330,40	329,60	330,80	+ 1,04 %
SGX	RSS 3	USC/kg	204,00	206,50	203,90	206,90	207,00	+ 1,47 %
SGX	TSR 20	USC/kg	171,20	171,30	172,40	172,20	173,70	+ 1,46 %
MRE	SMR CV	USC/kg	243,15	242,75	243,15	243,10	243,30	+ 0,06 %
MRE	SMR 20	USC/kg	178,15	177,80	180,75	179,15	179,90	+ 0,98 %

(TOCOM RSS 3: 6<sup>th</sup> month closing, SGX RSS 3 & TSR 20: 1<sup>st</sup> pos. settlement,  
MRE SMR CV & SMR 20: closing quotation)

EUR/USD Fix		1,16550	1,16370	1,16340	1,17140	1,17350	
USD/JPY Fix		155,5615	156,3575	156,5535	155,2835	155,9485	
Öl/BRT	USD/Barrel	62,8680	62,6220	61,9840	61,5230	61,2130	

Not only the conflict between Thailand and Cambodia is causing tensions, domestic tensions in Thailand have led to the dissolution of the Thai parliament too. These tensions are for now supportive to the market, pushing in particular the cuplump grades a bit higher. On the other side, weather in both Vietnam and Thailand is becoming more favourable and with it, production can start to peak. Same applies for the West African countries.

At the demand side, this week we again see reasonable demand from China and the US, Europeans however seem to await the outcome of the final vote on December 17<sup>th</sup>, when the EU Politicians most likely vote to postpone the EUDR till end 2026.

### Abbreviations:

RSS3 = Ribbed Smoked Sheets 3  
TSR 20 = Technically Specified Rubber 20  
SMR = Standard Malaysian Rubber

TOCOM = Tokyo Commodity Exchange  
SGX = Singapore Exchange  
MRE = Malaysian rubber Exchange  
BRT = crude oil "BRENT"