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Market Report week 46/2025

Development of futures quotations at the main trading places for natural rubber week 46/2025:

STOCK MARKET	QUALITY	PRICE	MO.	TUE.	WED.	THU.	FRI.	
TOCOM	RSS 3	YEN/kg	306,00	310,90	317,00	320,10	320,00	+ 4,58 %
SGX	RSS 3	USC/kg	200,80	200,50	201,00	203,00	202,50	+ 0,85 %
SGX	TSR 20	USC/kg	170,40	170,10	171,70	173,00	172,00	+ 0,94 %
MRE	SMR CV	USC/kg	237,65	237,65	238,90	238,65	238,50	+ 0,36 %
MRE	SMR 20	USC/kg	177,10	176,85	177,65	180,20	178,80	+ 0,96 %

(TOCOM RSS 3: 2nd month closing, SGX RSS 3 & TSR 20: 1st pos. settlement,
MRE SMR CV & SMR 20: closing quotation)

EUR/USD Fix			1,15710	1,15750	1,15760	1,16190	1,16440	
USD/JPY Fix			154,1180	153,7765	154,9430	154,6495	153,7565	
Öl/BRT	USD/Barrel		59,9800	60,4400	60,0040	59,0100	59,5200	

Natural rubber markets have regained some strength this week. Heavy rain continues to fall in some regions, especially at night, negatively impacting raw material production. Nevertheless, we are approaching the peak production period, which typically sees a significant increase in raw material output during December and January.
The urgent/fast-track procedure under Article 170 of the EUDR was accepted yesterday, Thursday November 13th. We anticipate that we, and all other affected sectors, will finally gain certainty and a reasonable ability to act during the week of November 24th-27th.

Abbreviations:

RSS3	= Ribbed Smoked Sheets 3	TOCOM	= Tokyo Commodity Exchange
TSR 20	= Technically Specified Rubber 20	SGX	= Singapore Exchange
SMR	= Standard Malaysian Rubber	MRE	= Malaysian rubber Exchange
		BRT	= crude oil "BRENT"