

## Market Report week 45/2025

Development of futures quotations at the main trading places for natural rubber week 45/2025:

| STOCK<br>MARKET | QUALITY | PRICE  | MO.    | TUE.   | WED.   | THU.   | FRI.   |          |
|-----------------|---------|--------|--------|--------|--------|--------|--------|----------|
| TOCOM           | RSS 3   | YEN/kg | 310,30 | 314,30 | 308,50 | 302,30 | 306,00 | - 1,39 % |
| SGX             | RSS 3   | USC/kg | 202,90 | 201,90 | 200,90 | 200,60 | 199,90 | - 1,48 % |
| SGX             | TSR 20  | USC/kg | 171,00 | 168,20 | 168,20 | 169,50 | 169,10 | - 1,11 % |
| MRE             | SMR CV  | USC/kg | 233,95 | 233,60 | 234,40 | 236,20 | 236,85 | + 1,24 % |
| MRE             | SMR 20  | USC/kg | 177,75 | 174,35 | 173,75 | 177,15 | 175,80 | - 1,10 % |

(TOCOM RSS 3: 2<sup>th</sup> month closing, SGX RSS 3 & TSR 20: 1<sup>st</sup> pos. settlement,  
MRE SMR CV & SMR 20: closing quotation)

|             |            |          |          |          |          |          |  |
|-------------|------------|----------|----------|----------|----------|----------|--|
| EUR/USD Fix |            | 1,15140  | 1,14910  | 1,14920  | 1,15330  | 1,15560  |  |
| USD/JPY Fix |            | 154,1820 | 153,5305 | 153,9825 | 153,6070 | 153,1490 |  |
| Öl/BRT      | USD/Barrel | 60,8400  | 59,9700  | 59,9900  | 59,0900  | 59,8800  |  |

After causing a lot of damage to the Philippines, typhoon Kalmegi weakened to a tropic depression before it made landfall in Vietnam. Excessive rains caused floods and obviously disrupt the tapping. With Kalmegi moving towards northern Thailand, the next typhoon Fung-Wong is already approaching the Philippines.

At the beginning of this week, the paper markets came under pressure, but towards the end of the week, they regained some ground. The reason for the pressure on the paper markets could be the current lack of buying demand from China.

Additionally, the strong USD is not supporting the European markets.

### Abbreviations:

RSS3 = Ribbed Smoked Sheets 3  
TSR 20 = Technically Specified Rubber 20  
SMR = Standard Malaysian Rubber

TOCOM = Tokyo Commodity Exchange  
SGX = Singapore Exchange  
MRE = Malaysian rubber Exchange  
BRT = crude oil "BRENT"