

Market Report week 42/2025

Development of futures quotations at the main trading places for natural rubber week 42/2025:

STOCK MARKET	QUALITY	PRICE	MO.	TUE.	WED.	THU.	FRI.	
TOCOM	RSS 3	YEN/kg	312,00	308,40	311,80	311,50	304,10	-2,53 %
SGX	RSS 3	USC/kg	199,00	198,70	199,90	200,00	199,00	+0,00 %
SGX	TSR 20	USC/kg	170,30	170,40	172,20	171,30	170,10	-0,12 %
MRE	SMR CV	USC/kg	234,85	235,00	234,60	233,95	233,65	-0,51 %
MRE	SMR 20	USC/kg	176,50	176,55	178,40	180,25	177,65	+0,65 %

(TOCOM RSS 3: 2th month closing, SGX RSS 3 & TSR 20: 1st pos. settlement, MRE SMR CV & SMR 20: closing quotation)

EUR/USD Fix		1,15690	1,15530	1,16220	1,16490	1,16780	
USD/JPY Fix		152,2150	152,0475	151,4065	151,0980	150,2415	
Ö/BRT	USD/Barrel	58,9800	57,6500	58,4200	57,9500	57,1200	

The weather conditions in Vietnam continue to be unfavourable, with no significant improvement compared to last week.

On the market side, demand from Europe and the United States remains rather weak. However, the demand from the Asian market has been relatively constant, which leads to a more or less balanced market situation and mostly stable prices without major fluctuations. Towards the end of the week, the USD weakened slightly, while the EUR gained a bit of strength.

Abbreviations:

RSS3 = Ribbed Smoked Sheets 3
 TSR 20 = Technically Specified Rubber 20
 SMR = Standard Malaysian Rubber

TOCOM = Tokyo Commodity Exchange
 SGX = Singapore Exchange
 MRE = Malaysian rubber Exchange
 BRT = crude oil "BRENT"