

## Market Report week 39/2025

Development of futures quotations at the main trading places for natural rubber week 39/2025:

STOCK MARKET	QUALITY	PRICE	MO.	TUE.	WED.	THU.	FRI.	
TOCOM	RSS 3	YEN/kg	309,40	309,40	311,00	312,10	310,20	+0,26%
SGX	RSS 3	USC/kg	218,10	214,50	215,00	212,00	212,50	- 2,57%
SGX	TSR 20	USC/kg	171,90	171,50	173,40	173,10	173,70	+1,05%
MRE	SMR CV	USC/kg	239,25	239,15	239,40	239,55	239,05	-0,08%
MRE	SMR 20	USC/kg	178,40	177,35	180,30	180,45	179,40	+0,56%

(TOCOM RSS 3: 2<sup>th</sup> month closing, SGX RSS 3 & TSR 20: 1<sup>st</sup> pos. settlement,  
MRE SMR CV & SMR 20: closing quotation)

EUR/USD Fix		1,17810	1,17930	1,17560	1,17390	1,16790	
USD/JPY Fix		147,8430	147,7750	148,6705	148,8375	149,6875	
ÖI/BRT	USD/Barrel	61,4900	62,5900	63,6800	64,0200	64,3100	

This week, the market was mostly unchanged.

From some rubber-producing countries, we can report more positive weather conditions than in previous weeks, which enabled a more profitable production week. Nevertheless, physical rubber prices remained unchanged.

However, we are receiving information from African producing countries about a currently tight raw material availability, which is having an impact on the supply.

Due to the "Golden Week," which runs from October 1st to 8th, low market activity from China is to be expected.

On the regulatory level, we and the entire industry received news from various sources this week that a postponement of the EUDR for another year is very likely. However, official confirmation of this possible delay is still pending, as corresponding applications are being reviewed by the EU Parliament and its member states and will only become legally binding upon a vote.

Finally, we would like to cordially invite you to visit us at the "K" trade fair in Düsseldorf from October 8th to 15th. You can find us in Hall 6 at Booth D07.

We look forward to meeting you and engaging in personal discussions.

### Abbreviations:

RSS3 = Ribbed Smoked Sheets 3  
TSR 20 = Technically Specified Rubber 20  
SMR = Standard Malaysian Rubber

TOCOM = Tokyo Commodity Exchange  
SGX = Singapore Exchange  
MRE = Malaysian rubber Exchange  
BRT = crude oil "BRENT"