

Market Report week 35/2025

Development of futures quotations at the main trading places for natural rubber week 35/2025:

STOCK MARKET	QUALITY	PRICE	MO.	TUE.	WED.	THU.	FRI.	
TOCOM	RSS 3	YEN/kg	321,80	323,00	317,50	317,10	315,50	-1,96%
SGX	RSS 3	USC/kg	216,50	218,00	214,00	209,00	208,20	-3,83%
SGX	TSR 20	USC/kg	172,20	172,90	171,90	173,40	173,60	+0,81%
MRE	SMR CV	USC/kg	233,45	234,55	233,65	234,50	234,25	+0,34%
MRE	SMR 20	USC/kg	179,70	181,45	179,30	181,30	179,75	+0,03%

(TOCOM RSS 3: 2th month closing, SGX RSS 3 & TSR 20: 1st pos. settlement,
MRE SMR CV & SMR 20: closing quotation)

EUR/USD Fix		1,16970	1,16560	1,15930	1,16760	1,16590	
USD/JPY Fix		147,3220	147,4630	148,1410	147,1035	147,2650	
ÖI/BRT	USD/Barrel	64,1100	63,7300	63,4600	64,0800	64,4300	

It seems typhoon “Kajiki” in Vietnam has had limited impact on the intake of raw materials, the strength seems to be coming from China. Continuous demand from China supports the markets, where demand in both Europe and North America has somewhat cooled.

In West Africa, attention is turning to the upcoming Presidential elections in Ivory Coast this October. Political developments there could affect regional trade flows and market stability, and should be monitored closely. In the meanwhile, nearby availability remains tight and with the upcoming wintering in the Southern parts of Indonesia, the TSR 10/20 market could well remain tight for the coming months.

Volatility in the financial markets is not helping, the Euro / USD has swung from the high 1,15's to the low 1,17's this week, confirming the uncertain times we are still in.

We are looking forward to the Global polymer show in Cleveland and kindly invite you to meet us at their from September 9–11. Come visit us at booth 2324 – we look forward to welcoming you!

Abbreviations:

RSS3 = Ribbed Smoked Sheets 3
TSR 20 = Technically Specified Rubber 20
SMR = Standard Malaysian Rubber

TOCOM = Tokyo Commodity Exchange
SGX = Singapore Exchange
MRE = Malaysian rubber Exchange
BRT = crude oil “BRENT”