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Market Report week 34/2025

Development of futures quotations at the main trading places for natural rubber week 34/2025:

STOCK MARKET	QUALITY	PRICE	MO.	TUE.	WED.	THU.	FRI.	
TOCOM	RSS 3	YEN/kg	316,20	317,70	315,00	315,00	320,00	+1,20%
SGX	RSS 3	USC/kg	218,00	218,00	217,50	217,50	216,50	-0,69%
SGX	TSR 20	USC/kg	170,30	170,90	169,80	169,90	169,90	-0,23%
MRE	SMR CV	USC/kg	233,50	234,35	232,35	233,20	232,35	-0,45%
MRE	SMR 20	USC/kg	175,95	177,85	174,45	178,25	174,75	-0,68%

(TOCOM RSS 3: 2^{th} month closing, SGX RSS 3 & TSR 20: 1^{st} pos. settlement, MRE SMR CV & SMR 20: closing quotation)

EUR/USD Fix		1,1675	1,1692	1,1645	1,1645	1,1598
USD/JPY Fix		147,5810	147,6765	147,4570	147,8845	148,7060
ÖI/BRT	USD/Barrel	62,32	61,95	62,54	63,22	63,73

Conditions at origin remain stable. Producers are reporting increased demand from Asia. Our colleagues, who are currently visiting and auditing producers in Southeast Asia, report rainfall in Thailand and Vietnam. Accordingly, physical prices are firmer than the futures markets.

Despite the holiday season, market activity is not subdued.