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Tel: (040) 30 90 2-0
Fax: (040) 30 90 2-298
E-Mail: info@weber-schaer.com
Webseite: www.weber-schaer.com

Market Report week 32/2025

Development of futures quotations at the main trading places for natural rubber week 32/2025:

STOCK MARKET	QUALITY	PRICE	MO.	TUE.	WED.	THU.	FRI.	
TOCOM	RSS 3	YEN/kg	316,50	322,80	319,90	317,20	317,40	+0,28%
SGX	RSS 3	USC/kg	217,50	217,40	217,50	217,50	217,50	+0,00%
SGX	TSR 20	USC/kg	166,10	167,60	167,20	167,70	168,60	+1,51%
MRE	SMR CV	USC/kg	231,00	232,25	231,65	231,75	232,80	+0,78%
MRE	SMR 20	USC/kg	170,35	173,30	174,25	173,05	174,50	+2,44%

(TOCOM RSS 3: 2th month closing, SGX RSS 3 & TSR 20: 1st pos. settlement,
MRE SMR CV & SMR 20: closing quotation)

EUR/USD Fix			1,15650	1,15460	1,16040	1,16430	1,16410
USD/JPY Fix			147,3460	147,6660	147,5380	147,2865	147,8365
Öl/BRT	USD/Barrel		64,5700	64,4200	65,1900	63,7600	63,4100

This week was relatively quiet from Thailand, with field latex prices remaining stable. Similarly, no major changes were observed from Vietnam.

On the currency side, the Euro strengthened against other major currencies and SICOM as well as TOCOM also showed a slight recovery after last week´s decline.

Geopolitical developments also impacted the market: following unsuccessful talks in Russia between Putin and Witkoff, with the first step Trump imposed secondary sanctions and doubled tariffs on Indian goods from 25% to 50%. We now await the outcome of the upcoming meeting between Trump and Putin, which may influence future market directions.

Abbreviations:
RSS3 = Ribbed Smoked Sheets 3
TSR 20 = Technically Specified Rubber 20
SMR = Standard Malaysian Rubber

TOCOM = Tokyo Commodity Exchange
SGX = Singapore Exchange
MRE = Malaysian rubber Exchange
BRT = crude oil "BRENT"