

## Market Report week 31/2025

Development of futures quotations at the main trading places for natural rubber week 31/2025:

STOCK MARKET	QUALITY	PRICE	MO.	TUE.	WED.	THU.	FRI.	
TOCOM	RSS 3	YEN/kg	326,00	321,90	322,70	315,50	314,80	-3,44%
SGX	RSS 3	USC/kg	226,00	223,90	219,60	219,60	214,90	-4,91%
SGX	TSR 20	USC/kg	170,30	171,90	168,90	165,00	164,40	-3,46%
MRE	SMR CV	USC/kg	236,50	236,10	234,60	232,60	229,35	-3,02%
MRE	SMR 20	USC/kg	177,05	176,40	174,75	172,35	169,50	-4,26%

(TOCOM RSS 3: 2<sup>th</sup> month closing, SGX RSS 3 & TSR 20: 1<sup>st</sup> pos. settlement,  
MRE SMR CV & SMR 20: closing quotation)

EUR/USD Fix		1,16540	1,15330	1,15270	1,14460	1,15540	
USD/JPY Fix		148,1430	148,6995	148,3110	150,1905	148,2905	
Öl/BRT	USD/Barrel	65,6000	66,0800	68,5800	68,4700	68,0800	

The rubber markets experienced notable losses compared to the previous week, mainly due to improved weather conditions and reduced demand from China. The US dollar strengthened against other currencies over the course of the week.

The United States continues to use trade policies, such as tariffs, as a means of pressure – with India currently in the spotlight for allegedly violating sanctions against Russia. At the same time, diplomatic efforts in Southeast Asia have shown some progress:

Following international pressure, including from the US and Malaysia, Thailand and Cambodia have agreed to a ceasefire. It is to be hoped that this agreement holds and leads to a lasting, peaceful resolution.

### Abbreviations:

RSS3 = Ribbed Smoked Sheets 3  
TSR 20 = Technically Specified Rubber 20  
SMR = Standard Malaysian Rubber

TOCOM = Tokyo Commodity Exchange  
SGX = Singapore Exchange  
MRE = Malaysian rubber Exchange  
BRT = crude oil "BRENT"