

## Market Report week 30/2025

Development of futures quotations at the main trading places for natural rubber week 30/2025:

STOCK MARKET	QUALITY	PRICE	MO.	TUE.	WED.	THU.	FRI.	
TOCOM	RSS 3	YEN/kg	329,10	331,90	329,50	330,70	332,20	+0,94%
SGX	RSS 3	USC/kg	227,30	228,50	227,60	227,60	226,60	-0,31%
SGX	TSR 20	USC/kg	170,40	171,30	169,50	173,60	175,80	+3,17%
MRE	SMR CV	USC/kg	232,70	234,70	234,50	237,75	237,40	+2,02%
MRE	SMR 20	USC/kg	176,65	178,85	175,90	180,20	181,75	+2,89%

(TOCOM RSS 3: 2<sup>th</sup> month closing, SGX RSS 3 & TSR 20: 1<sup>st</sup> pos. settlement,  
MRE SMR CV & SMR 20: closing quotation)

EUR/USD Fix		1,1667	1,1699	1,1726	1,1756	1,1725	
USD/JPY Fix		147,6661	147,4735	146,3182	146,6245	114,6410	
ÖI/BRT	USD/Barrel	66,0000	65,2900	64,8500	66,1500	65,3500	

Another busy week. ahead of the 1 August deadline more deals between economic power houses are coming in and with it, the fear of new tariff related market disruptions seem to fade way. Uncertainty is what has kept demand at bay so far, and as it fades away, it is what is igniting renewed demand too. The Chinese showing us the way, pushing up prices in tight markets. At the same time, we see increased buying in Europe ahead of the EUDR deadline and more activity in the USA as well.

At the supply side we see declining availability, due to a combination of bad weather in northern parts of Southeast Asia and tightness in Africa due to high competition in the African raw material market. As a result of this imbalance, the Vietnamese have raised floor prices and the TSR 10/20 market rose considerably too. The raw material situation in Thailand is not so much affected by the bad weather, so latex grades from Thailand remain relatively stable.

The border tensions between Thailand and Cambodia are a concern, but at the moment not threatening the supply of natural rubber.

### Abbreviations:

RSS3 = Ribbed Smoked Sheets 3  
TSR 20 = Technically Specified Rubber 20  
SMR = Standard Malaysian Rubber

TOCOM = Tokyo Commodity Exchange  
SGX = Singapore Exchange  
MRE = Malaysian rubber Exchange  
BRT = crude oil "BRENT"