

Market Report week 29/2025

Development of futures quotations at the main trading places for natural rubber week 29/2025:

STOCK MARKET	QUALITY	PRICE	MO.	TUE.	WED.	THU.	FRI.	
TOCOM	RSS 3	YEN/kg	317,70	317,00	320,50	325,20	329,10	+3,59%
SGX	RSS 3	USC/kg	227,10	227,00	227,50	228,00	226,30	-0,35%
SGX	TSR 20	USC/kg	165,20	166,10	167,30	168,10	168,80	+2,18%
MRE	SMR CV	USC/kg	229,70	229,50	229,60	230,80	233,20	+1,52%
MRE	SMR 20	USC/kg	171,80	171,30	172,85	175,50	176,50	+2,74%

(TOCOM RSS 3: 2th month closing, SGX RSS 3 & TSR 20: 1st pos. settlement,
MRE SMR CV & SMR 20: closing quotation)

EUR/USD Fix		1,1690	1,1665	1,1602	1,1579	1,1653	
USD/JPY Fix		147,4125	147,8930	148,7055	148,7135	148,3960	
Ö/BRT	USD/Barrel	67,7100	65,7600	64,8200	65,3900	67,2000	

This week, we saw a slight increase in the natural rubber markets. This appears to be due to renewed purchasing interest from the Chinese market. At the end of last week and the beginning of this week, an increase in purchases from China was recorded.

The question of a sustained firmer market remains open. In the short term, these impulses can slightly steer the markets, but in the medium and long term, this will typically have little effect. On the production side, we are already entering the peak production phase, which usually culminates in Q4.

Currently, we are still seeing problems in sourcing raw materials for production in some regions, such as West Africa and Malaysia.

These reports, combined with the purchasing interest from China, could be the reason for the current market movements.

Abbreviations:

RSS3 = Ribbed Smoked Sheets 3
TSR 20 = Technically Specified Rubber 20
SMR = Standard Malaysian Rubber

TOCOM = Tokyo Commodity Exchange
SGX = Singapore Exchange
MRE = Malaysian rubber Exchange
BRT = crude oil "BRENT"