

Market Report week 28/2025

Development of futures quotations at the main trading places for natural rubber week 28/2025:

| STOCK MARKET | QUALITY | PRICE | MO. | TUE. | WED. | THU. | FRI. | |
|-----------------|---------|--------|--------|--------|--------|--------|--------|--------|
| TOCOM | RSS 3 | YEN/kg | 309,30 | 312,20 | 313,30 | 314,80 | 317,30 | +2,59% |
| SGX | RSS 3 | USC/kg | 222,60 | 224,90 | 223,90 | 226,90 | 226,10 | +1,57% |
| SGX | TSR 20 | USC/kg | 162,00 | 162,60 | 162,70 | 166,30 | 165,60 | +2,22% |
| MRE | SMR CV | USC/kg | 231,75 | 231,00 | 229,95 | 230,10 | 230,25 | -0,65% |
| MRE | SMR 20 | USC/kg | 168,55 | 169,55 | 169,30 | 172,65 | 173,40 | +2,88% |

(TOCOM RSS 3: 2th month closing, SGX RSS 3 & TSR 20: 1st pos. settlement,
MRE SMR CV & SMR 20: closing quotation)

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|-------------|------------|----------|----------|----------|----------|----------|--|
| EUR/USD Fix | | 1,17280 | 1,17180 | 1,16980 | 1,17090 | 1,16870 | |
| USD/JPY Fix | | 145,4935 | 146,5885 | 146,4870 | 146,4390 | 146,9340 | |
| ÖI/BRT | USD/Barrel | 65,5200 | 66,5300 | 67,1400 | 66,5000 | 66,2200 | |

On the 9th of July, the EU Parliament voted in favor to reopen discussions on the EUDR benchmarking system.

Meanwhile, weather conditions in Vietnam have been improving, contributing to a slight decrease in CV L prices. Also the floor prices have been lowered by the VRG. In contrast, the situation in Thailand remains stable with no significant changes observed. The picture in Africa is nearly the same.

Abbreviations:

RSS3 = Ribbed Smoked Sheets 3
TSR 20 = Technically Specified Rubber 20
SMR = Standard Malaysian Rubber

TOCOM = Tokyo Commodity Exchange
SGX = Singapore Exchange
MRE = Malaysian rubber Exchange
BRT = crude oil "BRENT"