

Market Report week 24/2025

Development of futures quotations at the main trading places for natural rubber week 24/2025:

STOCK MARKET	QUALITY	PRICE	MO.	TUE.	WED.	THU.	FRI.	CHANGE
TOCOM	RSS 3	YEN/kg	294,50	296,80	299,00	290,90	292,20	-0,78%
SGX	RSS 3	USC/kg	216,00	216,90	215,60	216,90	218,00	+0,93%
SGX	TSR 20	USC/kg	161,50	163,30	163,50	160,00	161,70	+0,12%
MRE	SMR CV	USC/kg	243,10	241,30	239,70	238,65	236,20	-2,84%
MRE	SMR 20	USC/kg	166,85	168,90	170,10	168,95	168,60	+1,05%

(TOCOM RSS 3: 2th month closing, SGX RSS 3 & TSR 20: 1st pos. settlement, MRE SMR CV & SMR 20: closing quotation)

EUR/USD Fix		1,14100	1,14290	1,14330	1,15940	1,15200	
USD/JPY Fix		144,4905	144,5860	145,0515	143,2895	144,1560	
ÖI/BRT	USD/Barrel	63,1000	63,3700	64,1600	64,5100	69,8600	

Due to the geopolitical tensions and the unpredictability of the current global politics, the market is difficult to forecast. The weather conditions in origin are favorable, production is getting better by the day, but the market seems to ignore the fundamentals. It is responding to conflicts, tariffs and other global politics, leaving the markets and the supply chains vulnerable to disruptions. The outlook is more of the same unfortunately.

Abbreviations:

RSS3 = Ribbed Smoked Sheets 3
TSR 20 = Technically Specified Rubber 20
SMR = Standard Malaysian Rubber

TOCOM = Tokyo Commodity Exchange
SGX = Singapore Exchange
MRE = Malaysian rubber Exchange
BRT = crude oil "BRENT"