

Market Report week 21/2025

Development of futures quotations at the main trading places for natural rubber week 21/2025:

STOCK MARKET	QUALITY	PRICE	MO.	TUE.	WED.	THU.	FRI.	CHANGE
TOCOM	RSS 3	YEN/kg	324,50	323,30	320,20	321,90	320,00	-1,39%
SGX	RSS 3	USC/kg	225,00	226,00	228,30	229,00	233,00	+3,56%
SGX	TSR 20	USC/kg	172,80	172,50	172,20	171,40	169,50	-1,91%
MRE	SMR CV	USC/kg	245,20	246,50	249,50	252,75	254,85	+3,94%
MRE	SMR 20	USC/kg	180,40	178,90	177,95	178,25	177,20	-1,77%

(TOCOM RSS 3: 2th month closing, SGX RSS 3 & TSR 20: 1st pos. settlement, MRE SMR CV & SMR 20: closing quotation)

EUR/USD Fix		1,12620	1,12410	1,13210	1,13090	1,13470	
USD/JPY Fix		144,8995	144,8125	143,6890	143,3635	142,4940	
Ö/BRT	USD/Barrel	61,4000	61,8300	62,6000	59,9500	60,0500	

Today the EU has published its country risk categories regarding the EUDR, classifying most major rubber-producing countries as either standard or low risk.

Sea freight rates have increased this week due to disruptions in trade lanes. Despite the rise in transport costs, the market is showing signs of easing, driven by low demand.

The weakness of the USD continued, weakening further against the EURO, YEN and other major currencies.

Abbreviations:

RSS3 = Ribbed Smoked Sheets 3
 TSR 20 = Technically Specified Rubber 20
 SMR = Standard Malaysian Rubber

TOCOM = Tokyo Commodity Exchange
 SGX = Singapore Exchange
 MRE = Malaysian rubber Exchange
 BRT = crude oil "BRENT"