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Market Report week 20/2025

Development of futures quotations at the main trading places for natural rubber week 20/2025:

STOCK MARKET	QUALITY	PRICE	MO.	TUE.	WED.	THU.	FRI.	CHANGE
TOCOM	RSS 3	YEN/kg	309,50	315,10	319,60	316,70	313,40	+1,26%
SGX	RSS 3	USC/kg	Closed	220,00	224,90	223,90	218,30	-0,77%
SGX	TSR 20	USC/kg	Closed	176,00	177,20	175,40	172,40	-2,05%
MRE	SMR CV	USC/kg	Closed	245,70	246,75	246,45	246,80	+0,45%
MRE	SMR 20	USC/kg	Closed	182,20	183,90	182,25	180,95	-0,69%

(TOCOM RSS 3: 2^{th} month closing, SGX RSS 3 & TSR 20: 1^{st} pos. settlement, MRE SMR CV & SMR 20: closing quotation)

EUR/USD Fix		1,11060	1,11120	1,12140	1,11850	1,11960
USD/JPY Fix		148,0515	147,9910	146,1935	145,8000	145,5620
ÖI/BRT	USD/Barrel	62,4000	62,4400	62,6200	60,9200	61,2800

Latex grade production has now started in Vietnam, previously it was limited to cup lumps.

Today's floor prices saw a slight increase, this happened mainly due to heavy rainfall across Vietnam. The weather conditions are expected to impact tapping activity and overall supply.

Meanwhile, geopolitical tensions have eased slightly, the United States and China have agreed on a 90-day tariff break. During this period, both sides will reduce tariffs temporarily.

The goal of this window is to make it easier to negotiate future trade relations.

MRE = Malaysian rubber Exchange BRT = crude oil "BRENT"