

Market Report week 17/2025

Development of futures quotations at the main trading places for natural rubber week 17/2025:

STOCK MARKET	QUALITY	PRICE	MO.	TUE.	WED.	THU.	FRI.	CHANGE
TOCOM	RSS 3	YEN/kg	291,80	285,30	289,90	290,00	289,30	-0,86%
SGX	RSS 3	USC/kg	218,60	215,60	220,80	221,00	218,00	-0,27%
SGX	TSR 20	USC/kg	169,10	166,90	168,80	169,20	168,90	-0,12%
MRE	SMR CV	USC/kg	254,45	252,90	248,60	248,25	246,95	-2,98%
MRE	SMR 20	USC/kg	176,30	173,10	172,70	173,35	174,90	-0,79%

(TOCOM RSS 3: 2th month closing, SGX RSS 3 & TSR 20: 1st pos. settlement,
MRE SMR CV & SMR 20: closing quotation)

EUR/USD Fix		1,15300	1,14760	1,14150	1,13760	1,13570	
USD/JPY Fix		140,7840	140,5310	141,8455	142,4035	143,3975	
ÖI/BRT	USD/Barrel	61,9100	63,3000	63,2500	62,9400	61,4300	

Prices in Thailand have risen slightly, supported by increased demand and ongoing rainfall. Thanks to the earlier rain in Vietnam, some smallholders and more VRG companies started tapping to collect cup lump and field coagulum. In West Africa, a shortage of raw materials is adding further on supply. Physical prices continue to carry a premium over the SICOM position. Uncertainty remains evident across all industries and regions.

Abbreviations:

RSS3 = Ribbed Smoked Sheets 3
TSR 20 = Technically Specified Rubber 20
SMR = Standard Malaysian Rubber

TOCOM = Tokyo Commodity Exchange
SGX = Singapore Exchange
MRE = Malaysian rubber Exchange
BRT = crude oil "BRENT"