

Market Report week 15/2025

Development of futures quotations at the main trading places for natural rubber week 15/2025:

STOCK MARKET	QUALITY	PRICE	MO.	TUE.	WED.	THU.	FRI.	CHANGE
TOCOM	RSS 3	YEN/kg	294,00	299,90	283,40	298,10	297,60	+1,22%
SGX	RSS 3	USC/kg	219,90	211,90	200,00	208,00	209,00	-4,96%
SGX	TSR 20	USC/kg	163,10	164,90	157,90	165,60	169,50	+3,92%
MRE	SMR CV	USC/kg	256,30	254,70	251,40	253,30	255,15	-0,45%
MRE	SMR 20	USC/kg	180,60	174,70	166,90	171,95	174,50	-3,38%

(TOCOM RSS 3: 2th month closing, SGX RSS 3 & TSR 20: 1st pos. settlement, MRE SMR CV & SMR 20: closing quotation)

EUR/USD Fix		1,09450	1,09340	1,10450	1,10820	1,14020	
USD/JPY Fix		146,3320	146,8185	144,7530	145,3850	162,4470	
ÖI/BRT	USD/Barrel	60,2800	60,4500	56,7000	60,3400	59,5800	

The paper markets were extremely volatile this week due to ongoing geopolitical tensions. However, towards the end of the week, there was a noticeable easing. This development can mainly be attributed to the decision by the United States to suspend the announced tariffs on imports from certain countries for a period of 90 days. Physical prices did not fully follow the trends in the paper markets.

Abbreviations:

RSS3 = Ribbed Smoked Sheets 3
TSR 20 = Technically Specified Rubber 20
SMR = Standard Malaysian Rubber

TOCOM = Tokyo Commodity Exchange
SGX = Singapore Exchange
MRE = Malaysian rubber Exchange
BRT = crude oil "BRENT"