

## Market Report week 03/2025

Development of futures quotations at the main trading places for natural rubber week 03/2025:

STOCK MARKET	QUALITY	PRICE	MO.	TUE.	WED.	THU.	FRI.	CHANGE
TOCOM	RSS 3	YEN/kg	368,60	376,20	383,80	386,50	384,90	+4,42%
SGX	RSS 3	USC/kg	240,00	242,50	243,00	245,00	242,00	+0,83%
SGX	TSR 20	USC/kg	191,30	194,30	194,80	196,40	193,50	+1,15%
MRE	SMR CV	USC/kg	257,80	257,35	256,65	257,60	256,95	-0,33%
MRE	SMR 20	USC/kg	196,90	199,45	201,25	202,15	199,80	+1,47%

(TOCOM RSS 3: 2<sup>th</sup> month closing, SGX RSS 3 & TSR 20: 1<sup>st</sup> pos. settlement, MRE SMR CV & SMR 20: closing quotation)

EUR/USD Fix		1,01960	1,02590	1,03020	1,02720	1,03040	
USD/JPY Fix		157,1645	157,8430	156,9210	155,9060	155,7155	
ÖI/BRT	USD/Barrel	77,1100	76,8800	76,5700	78,5600	78,3000	

Recently, sea freights have experienced a decrease. The price of sheets and field latex in Thailand has gone up quite considerably. Both improving demand and unfavorable weather conditions in Thailand have contributed to it. At the same time in Vietnam production continues to decline with more rubber leaves turning yellow, indicating the first signs of wintering. Additionally most Asian countries will close for the Tat holidays next week, therefore most factories will stop production for the wintering period. Positive economic data from China has led to increased confidence in the markets, particularly in the paper markets, supporting the current prices.

Abbreviations:

RSS3 = Ribbed Smoked Sheets 3  
 TSR 20 = Technically Specified Rubber 20  
 SMR = Standard Malaysian Rubber

TOCOM = Tokyo Commodity Exchange  
 SGX = Singapore Exchange  
 MRE = Malaysian rubber Exchange  
 BRT = crude oil "BRENT"