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Market Report week 37/2015

Development of futures quotations at the main trading places for natural rubber in week of August, 31st:

	QUALITY	PRICE	MON	TUE	WED	THUR	FRI
ТОСОМ	RSS 3	YEN/kg	174,60	174,40	169,10	167,00	164,10
SGX	RSS 3	USC/kg	129,10	132,30	130,00	128,60	126,70
SGX	TSR 20	USC/kg	126,80	125,20	123,70	122,20	121,90
MRE	SMR CV	USC/kg	Holiday	174,15	171,10	167,85	167,00
MRE	SMR 20	USC/kg	Holiday	126,25	124,10	123,30	121,30

Development of EUR/USD and BRENT crude oil during week of August,31st:

EUR/USD Fix		1,1212	1,1268	1,1260	1,1222	1,1137	
USD/JPY Fix		121,2850	119,9710	120,0940	120,2760	119,2000	
Oil/BRT	USD/Barrel	48,90	52,70	48,70	50,00	50,40	

(TOCOM RSS 3: 6^{th} month closing, SGX RSS 3 & TSR 20: 1^{st} pos. settlement, MRE SMR CV & SMR 20: closing quotation)

And the story goes on ! Futures lost again partly substantially during the last week. Sentiment in the commodity markets remains bearish. Chinas demand is the key to a solid global growth, but currently "Chinese motor" stuggles quite a lot. A short- or middleterm change seems not in sight

TOCOM RSS 3 lost last week 8 %, SGX RSS 3 weakened 2,8 %, SGX TSR 20 dropped by almost 7 %. the EURO fell back to levels between 1,11 - 1,12 after a strong increase two weeks before.

NR-department, 07.09.2015