



WEBER & SCHAEFER

GmbH & Co. KG

Market Report week 09/2012

Development of futures quotations at the main trading places for Natural Rubber in week 08/2012:

	Quality	Price	MON	TUE	WED	THU	FRI
TOCOM	RSS 3	Yen/kg	326,80	328,40	337,60	337,50	339,90
SICOM	RSS 3	USC/kg	398,60	401,20	401,50	401,00	400,70
SICOM	TSR 20	USC/kg	372,50	380,60	380,30	381,60	381,30
MRE	SMR CV	USC/kg	413,75	415,00	415,80	416,00	419,30
MRE	SMR 20	USC/kg	373,55	374,45	376,50	377,55	380,45
Development of EUR/USD during week 08/2012:							
USD Fix			1,3255	1,3195	1,3230	1,3290	1,3405
Oil/BRT	USD/barrel		123,39	122,32	123,40	125,79	126,58

(TOCOM RSS 3 - 6. month closing , SICOM RSS 3 & TSR 20 – 1st pos. settlement, MRE SMR CV & SMR 20 – closing quotation)

During the last week future markets showed some fresh activities. TOCOM RSS 3 increased during the course of the week by abt. 6,9 % while SGX RSS 3 gained abt. 1,9 % and TSR 20 by abt. 2,4 %. The agreement in the EU for the "Greek package" and the reduced restriction of the Chinese monetary policy were the main arguments. However, at the beginning of this week the market started off a bit lower.

While the NR production in many areas of SE-Asia is declining because of the upcoming wintering, it seems that the Chinese demand is picking up slightly.

NR- Trading department – 27.02.2012

Abbreviations:

TOCOM = Tokyo Commodity Exchange - SICOM = Singapore Commodity Exchange
MRE = Malaysian Rubber Exchange - WTI = crude oil "Western Texas Intermediate"
RSS 3 = Ribbed Smoked Sheets 3 – TSR 20 = Technically Specified Rubber 20
SMR = Standard Malaysian Rubber