



WEBER & SCHAEFER

GmbH & Co. KG

Market Report week 50/2012

Development of futures quotations at the main trading places for Natural Rubber in week 49/2012:

	Quality	Price	MON	TUE	WED	THU	FRI
TOCOM	RSS 3	Yen/kg	263,70	262,10	265,10	263,70	263,60
SICOM	RSS 3	USC/kg	301,10	301,00	303,50	301,00	301,50
SICOM	TSR 20	USC/kg	283,20	282,30	285,90	284,00	283,40
MRE	SMR CV	USC/kg	306,40	306,25	306,60	306,75	305,30
MRE	SMR 20	USC/kg	286,65	285,35	287,90	287,45	285,50
Development of EUR/USD during week 49/2012:							
USD Fix			1,3035	1,3080	1,3075	1,3061	1,2923
Oil/BRT	USD/barrel		112,36	111,45	111,09	109,81	108,04

(TOCOM RSS 3 - 6. month closing , SICOM RSS 3 & TSR 20 – 1st pos. settlement, MRE SMR CV & SMR 20 – closing quotation)

Last week future markets slightly increased. TOCOM RSS 3 increased during the week by abt. 1,7 %. SGX RSS 3 gained abt. 1,5 %, while TSR 20 quoted nearly unchanged. At the beginning of the new week the trend continued, after new economic data were released that indicated an improvement of the economy in China. In general the wglobal demand is still sluggish, short-covering of trading firms instead a possible reason, while NR prices show resistance to drop, although we are heading towards the peak season in many producing areas of SE-Asia.

China's NR-imports fell in November by 8,3 % compared with the same month last year to 220.000 to respectively unchanged from the previous month. During the period of January to November the imports increased to 1,97 mio tons, an increase of 3,7 % compared with the same period last year, reported "the General Administration of Customs of China" on November, 11

NR- Trading department , December, 10th

Abbreviations:

TOCOM = Tokyo Commodity Exchange - SICOM = Singapore Commodity Exchange
MRE = Malaysian Rubber Exchange - WTI = crude oil "Western Texas Intermediate"
RSS 3 = Ribbed Smoked Sheets 3 – TSR 20 = Technically Specified Rubber 20
SMR = Standard Malaysian Rubber