



WEBER & SCHAEFER

GmbH & Co. KG

Market Report week 42/2012

Development of futures quotations at the main trading places for Natural Rubber in week 41/2012:

	Quality	Price	MON	TUE	WED	THU	FRI
TOCOM	RSS 3	Yen/kg	269,90	273,60	269,40	266,00	264,50
SICOM	RSS 3	USC/kg	326,00	336,00	331,00	329,50	323,00
SICOM	TSR 20	USC/kg	299,00	305,90	303,60	302,10	297,30
MRE	SMR CV	USC/kg	342,10	344,20	342,60	340,40	341,80
MRE	SMR 20	USC/kg	303,20	308,30	306,35	303,35	303,65
Development of EUR/USD during week 41/2012:							
USD Fix			1,2945	1,2922	1,2860	1,2910	1,2945
Oil/BRT	USD/barrel		112,33	113,45	115,61	116,44	116,16

(TOCOM RSS 3 - 6. month closing , SICOM RSS 3 & TSR 20 – 1st pos. settlement, MRE SMR CV & SMR 20 – closing quotation)

In the previous week quotations dropped during the course of the week. TOCOM RSS 3 lost abt. 2,0 %, SGX RSS 3 dropped by abt. 3,9 % and SGX TSR 20 by abt. 2,8 % . Main reason for this recent moves is the week worldwide demand. During the weekend China announces the latest NR import figures. Many players took the opportunity thereafter to take profit , especially as the NR futures rose almost 25 % since Mid August, after the tripartite announced significant measures to cut the export.

China's NR-imports fell in September by 12,5 % compared with the same month last year to 210.000 tons. In the period of January to September the imports increased to 1,58 mio tons, an increase of 9,6 % compared with the same period last year, reported "the General Administration of Customs of China" on September, 13th

NR- Trading department , October, 15th

Abbreviations:

TOCOM = Tokyo Commodity Exchange - SICOM = Singapore Commodity Exchange
MRE = Malaysian Rubber Exchange - WTI = crude oil "Western Texas Intermediate"
RSS 3 = Ribbed Smoked Sheets 3 – TSR 20 = Technically Specified Rubber 20
SMR = Standard Malaysian Rubber