



WEBER & SCHAEFER

GmbH & Co. KG

Market Report week 02/2011

Development of futures quotations at the main trading places for Natural Rubber in week 02/2011:

	Quality	Price	MON	TUE	WED	THU	FRI
TOCOM	RSS 3	Yen/kg	507,90	515,70	522,90	529,00	526,00
SICOM	RSS 3	USC/kg	501,60	508,00	515,00	520,90	517,00
SICOM	TSR 20	USC/kg	512,90	515,05	517,20	520,50	520,30
MRE	SMR CV	USC/kg	498,70	502,15	504,30	510,25	511,55
MRE	SMR 20	USC/kg					
Development of EUR/USD during week 01/2011:							
USD Fix			1,3260	1,3375	1,3220	1,3113	1,2985
Oil/WTI	USD/barrel		94,94	96,55	93,66	96,84	95,17

(TOCOM RSS 3 - 6. month closing , SICOM RSS 3 & TSR 20 – 1st pos. settlement, MRE SMR CV & SMR 20 – closing quotation)

No end in sight ! Prices continuesly increased during the last week . TOCOM gained by abt. 5 % during the course of the week, SICOM RSS 3 rose abt. 5,2 % , whereas TSR 20 increased ba abt. 3,4 %.

The outlook is further bullish. Raw-material is tight , demand is very good. Mainly the focus is on availability rather than the price. Due to the upcoming Chinese New Year –celebrations early February , almost no shipments from the main ports of Asia will be possible. Many producers therefore offer as first available positon March or even April shipment.

NR- Trading department – 10.01.2011

Abbreviations:

TOCOM = Tokyo Commodity Exchange - SICOM = Singapore Commodity Exchange
MRE = Malaysian Rubber Exchange - WTI =crude oil “Western Texas Intermediate”
RSS 3 = Ribbed Smoked Sheets 3 – TSR 20 = Technically Specified Rubber 20
SMR = Standard Malaysian Rubber