



WEBER & SCHAEFER

GmbH & Co. KG

Market Report week 10/2011

Development of futures quotations at the main trading places for Natural Rubber in week 09/2011:

	Quality	Price	MON	TUE	WED	THU	FRI
TOCOM	RSS 3	Yen/kg	466,40	477,10	475,90	475,70	468,40
SICOM	RSS 3	USC/kg	598,50	602,00	601,00	600,00	595,00
SICOM	TSR 20	USC/kg	517,00	521,00	518,80	516,00	504,00
MRE	SMR CV	USC/kg	590,30	592,35	593,10	596,55	594,70
MRE	SMR 20	USC/kg	530,15	530,40	522,95	523,95	518,05
Development of EUR/USD during week 09/2011:							
USD Fix			1,3845	1,3815	1,3822	1,3880	1,3963
Oil/WTI	USD/barrel		111,47	112,38	115,25	115,35	115,68

(TOCOM RSS 3 - 6. month closing , SICOM RSS 3 & TSR 20 – 1st pos. settlement, MRE SMR CV & SMR 20 – closing quotation)

In the previous week the downward-correction of the NR future markets of TOCOM and SIOCM continued. TOCOM RSS 3 declined by abt. 1,4 % during the course of the week, SICOM RSS 3 lost abt. 1,7 % and SICOM TSR 20, the main tyre-grade, lost significant 5,8 %.

In the main producing areas of SE-Asia wintering already has started. The recent price-increase anyhow was nomore traceable. Further profit-taking and rumours abt. possible monetary action from the central Chinese government could support the actual trend in the near-term. However, the demand especially from China and the major tyre companies is expected to stay firm.

NR- Trading department – 07.03.2011

Abbreviations:

TOCOM = Tokyo Commodity Exchange - SICOM = Singapore Commodity Exchange
MRE = Malaysian Rubber Exchange - WTI = crude oil "Western Texas Intermediate"
RSS 3 = Ribbed Smoked Sheets 3 – TSR 20 = Technically Specified Rubber 20
SMR = Standard Malaysian Rubber