



WEBER & SCHAEFER

GmbH & Co. KG

Market Report week 27/2010

Development of futures quotations at the main trading places for Natural Rubber in week 26/2010:

	Quality	Price	MON	TUE	WED	THU	FRI
TOCOM	RSS 3	Yen/kg	283,80	274,40	269,20	264,70	266,60
SICOM	RSS 3	USC/kg	365,50	353,50	353,50	338,50	338,50
SICOM	TSR 20	USC/kg	300,00	294,00	293,00	288,30	290,00
MRE	SMR CV	USC/kg	380,60	377,55	371,20	372,45	375,55
MRE	SMR 20	USC/kg	299,50	295,65	288,95	289,65	292,50
Development of EUR/USD during week 26/2010:							
USD Fix			1,2334	1,2183	1,2280	1,2330	1,2520
Oil/WTI	USD/barrel		77,20	75,61	76,18	74,29	73,11

(TOCOM RSS 3 - 6. month closing , SICOM RSS 3 & TSR 20 – 1st pos. settlement, MRE SMR CV & SMR 20 – closing quotation)

The future markets weakened in the previous week all through the line. While TOCOM declined by abt. 6,4 %, SICOM RSS 3 lost abt. 7,5 % whereas TSR 20 lost abt. 1,9 % . First signs of wheater improvements in Thailand were seen, but still very slow. However, the situation in Thailand remains critical, whereas production in Malaysia, Indonesia and Vietnam looks better.

Future-markets actually look a bit bearish, especially as crude-oil are weak for the moment. A technical reaction and following declining prices could be possible.

NR- Trading department – 05.07.2010

Abbreviations:

TOCOM = Tokyo Commodity Exchange - SICOM = Singapore Commodity Exchange
MRE = Malaysian Rubber Exchange - WTI =crude oil “Western Texas Intermediate”
RSS 3 = Ribbed Smoked Sheets 3 – TSR 20 = Technically Specified Rubber 20
SMR = Standard Malaysian Rubber