

## Market Report week 49/2009

Development of futures quotations at the main trading places for Natural Rubber in week 48/2009:

	<b>Quality</b>	<b>Price</b>	<b>MON</b>	<b>TUE</b>	<b>WED</b>	<b>THU</b>	<b>FRI</b>
TOCOM	RSS 3	Yen/kg	243,4	247,5	251,9	253,1	241,2
SICOM	RSS 3	USC/kg	266,5	265,0	270,0	273,5	-
SICOM	TSR 20	USC/kg	260,9	261,2	265,5	268,9	-
MRE	SMR CV	USC/kg	265,9	267,5	269,6	273	-
MRE	SMR 20	USC/kg	252,6	256,0	260	266,1	-
Development of EUR/USD during week 48/2009:							
USD Fix			1,4930	1,4908	1,5035	1,5035	1,4840
Öl/WTI	USD/barrel		77,73	77,25	76,65	77,47	73,53

*(TOCOM RSS 3 - 6. month closing , SICOM RSS 3 & TSR 20 – 1<sup>st</sup> pos. settlement, MRE SMR CV & SMR 20 – closing quotation)*

Prices at the futures continuously climbed during last week before the news about a possible near-term bankruptcy of the Emirate Dubai late Thursday shocked the markets. Dubai obviously sought for postponements of payments to their creditors. Asian markets thereafter fell on Friday up to 5 % , even TOCOM lost abt. 5 % before it recovered significantly. Stock-exchanges in Europe reacted relatively stable. Mainly the fear of another unpredictable finance crisis caused a sharp drop for finance papers at the exchanges.

NR-prices however remained stable as the production all over the place is still very bad. Today the futures almost recovered the Friday's losses.

On November, 23<sup>rd</sup> the Chinese Administration of Customs released the import data for October 2009. Imports fell with 100.721 mt abt. 37 % compared with the previous month, and declined respectively by abt. 35 % compared with the same month last year.

NR- Trading department – 30.11.2009