

Market Report week 41/2009

Development of futures quotations at the main trading places for Natural Rubber in week 40/2009:

	Quality	Price	MON	TUE	WED	THU	FRI
TOCOM	RSS 3	Yen/kg	194,40	197,20	196,70	202,40	200,80
SICOM	RSS 3	USC/kg	210,00	214,00	217,00	219,00	219,00
SICOM	TSR 20	USC/kg	208,10	211,00	211,00	213,50	213,50
MRE	SMR CV	USC/kg	224,85	225,05	225,95	229,60	227,85
MRE	SMR 20	USC/kg	210,05	210,50	211,70	215,25	213,20
Development of EUR/USD during week 40/2009:							
USD Fix			1,4690	1,4535	1,4640	1,4532	1,4515
Öl/WTI	USD/barrel		64,66	64,92	65,65	67,88	67,44

(TOCOM RSS 3 - 6. month closing , SICOM RSS 3 & TSR 20 – 1st pos. settlement, MRE SMR CV & SMR 20 – closing quotation)

In the last week the futures at TOCOM and SICOM gained between 2,5 – 3,5 % . The low inventories in Japan could lead to more demand in the middle-term, as Japanese tire manufacturers , who have shares in the tire production in China might switch production back to Japan to bypass the US import tax of 35 % for Chinese tires.

China celebrates this week the 60th anniversary of the peoples republic. Therefore not many activities are expected.

The production in the main growing areas of South-East Asia is limited because of bad weather. The earthquake in Padang area seemed to not have caused serious damages in the NR-production. However, delays in shipment form Padang are possible, especially for shipments to USA.

NR- Trading department – 05.10.2009