

Market Report week 40/2009

Development of futures quotations at the main trading places for Natural Rubber in week 39/2009:

	Quality	Price	MON	TUE	WED	THU	FRI
TOCOM	RSS 3	Yen/kg	Holiday	Holiday	Holiday	197,30	195,50
SICOM	RSS 3	USC/kg	Holiday	218,00	216,50	214,00	212,00
SICOM	TSR 20	USC/kg	Holiday	211,00	208,40	207,00	208,00
MRE	SMR CV	USC/kg	Holiday	Holiday	226,60	226,60	225,15
MRE	SMR 20	USC/kg	Holiday	Holiday	212,70	212,60	210,35
Development of EUR/USD during week 39/2009:							
USD Fix			1,4620	1,4770	1,4740	1,4745	1,4665
Öl/WTI	USD/barrel		69,12	69,11	69,68	67,10	64,92

(TOCOM RSS 3 - 6. month closing, SICOM RSS 3 & TSR $20 - 1^{st}$ pos. settlement, MRE SMR CV & SMR 20 - closing quotation)

Futures declined by 1.5 to 3.7 % during the course of last week, that was a reduced trading week due to a lot of holidays and the end of Ramadan, to the level of the beginning of week 38. The reason was mainly the speculation about a weakening demand form China, as well as the strong YEN compared the USD.

The raw-material supply remains tight in the main areas of South-East Asia , caused by rainfalls in the North or wintering in the South (Indonesia)

On September, 22nd the Chinese Administration of Customs released the import data for August 2009. Imports declined with 165.876 mt abt. 8,9 % compared with the previuos month and 2 % compared with the same month in August last year. During the period of January to September 2009 totally 1,15 Mio mt were imported, 2,4 % less compared with the sam period last year.

NR- Trading department – 28.09.2009