



WEBER & SCHAEFER

GmbH & Co. KG

Market Report week 04/2009

Development of futures quotations at the main trading places for Natural Rubber in week 03/2009:

	Quality	Price	MON	TUE	WED	THU	FRI
TOCOM	RSS 3	Yen/kg	149,70	137,90	148,80	144,90	150,40
SICOM	RSS 3	USC/kg	152,00	147,00	152,00	149,00	153,50
SICOM	TSR 20	USC/kg	146,50	140,80	146,50	141,30	144,00
MRE	SMR CV	USC/kg	177,75	175,15	177,50	175,60	176,85
MRE	SMR 20	USC/kg	146,05	144,35	146,50	144,95	147,00
Development of EUR/USD during week 03/2009:							
USD Fix			1,3405	1,3315	1,3217	1,3170	1,3280

(TOCOM RSS 3 - 6. month closing , SICOM RSS 3 & TSR 20 – 1st pos. settlement, MRE SMR CV & SMR 20 – closing quotation)

Markets mainly moved sideways last week. While the IRCo (International Rubber Consortium), consisting of Thailand, Indonesia and Malaysia has the firm intention to intervene and support the raw-material prices if necessary as well as reducing the production and export in 2009, the demand is still dull. Furthermore the Chinese new year celebrations will begin on next Sunday (25th/26th January 2009 – we are leaving the year of the “RAT” and enter the year of the “BUFFOLO”). Chinese buyers are expected to stay away than from the market abt. 7 – 10 days.

On January, 13th Import-Data from China for December 2008 was released:

	December 2008 in mt	Change in %	Jan-Dec 2008 in mt	Veränderung in % J/J
Natural Rubber	110.000	- 25,00	1.680.000	- 2,0

NR- Trading department – 19.01.2009