

Market Report week 35/2007

Development of futures quotations at the main trading places for Natural Rubber in week 34/2007:

	Quality	Price	MON	TUE	WED	THU	FRI		
TOCOM	RSS 3	Yen/kg	238,20	237,90	235,40	239,10	236,20		
SICOM	RSS 3	USC/kg	206,50	207,00	207,00	207,75	206,75		
SICOM	TSR 20	USC/kg	203,75	203,50	203,00	204,50	203,5		
MRE	SMR CV	USC/kg	223,50	224,20	223,15	226,45	225,25		
MRE	SMR 20	USC/kg	201,55	203,55	202,55	206,60	205,10		
Development of EUR/USD during week 34/2007:									
USD Fix			1,3497	1,3495	1,3497	1,3575	1,3617		

(TOCOM RSS 3 - 6. month closing, SICOM RSS 3 & TSR $20 - 1^{st}$ pos. settlement, MRE SMR CV & SMR 20 - closing quotation)

The NR-market has not shown a real trend last week however there were news every day about bad weather (rain) in Malaysia and Thailand. Should this go on we could see rising prices. China: The China Rubber Industry Association has announced to import in 2007 1,7 Million tons of NR compared to 1,61 Million tons in 2006. According to the latest issue of the China Import Statistic (see below) China has imported 864.652 tons. Therefore a strong demand for the rest of the year can be expected.

NR China Imports	July 2007	% change	Januar-July 2007	% change
Totally	147.214	+11,4	864.652	+1,5
Thailand	67.682	+57,3	393,455	-1,9
Malaysia	36.577	+22,2	238.179	+1,5
Indonesia	32.852	-27,2	178.600	-9,6
Others	10.103		54.418	

NR-Trading department – 28.08.07