

## Market Report week 49/2021

Development of futures quotations at the main trading places for natural rubber week 48/2021:

STOCK MARKET	QUALITY	PRICE	MO.	TUE.	WED.	THU.	FRI.	CHANGE
TOCOM	RSS 3	YEN/kg	228,00	223,00	225,30	224,00	219,00	- 3,95 %
SGX	RSS 3	USC/kg	197,70	210,00	199,400	199,70	198,60	+ 0,46 %
SGX	TSR 20	USC/kg	179,10	177,10	178,900	174,60	173,60	- 3,07 %
MRE	SMR CV	USC/kg	239,40	240,50	241,300	238,00	closed	- 0,58 %
MRE	SMR 20	USC/kg	180,90	179,700	178,400	174,95	closed	- 3,29 %

(TOCOM RSS 3: 6<sup>th</sup> month closing, SGX RSS 3 & TSR 20: 1<sup>st</sup> pos. settlement, MRE SMR CV & SMR 20: closing quotation)

EUR/USD Fix		1,12920	1,13610	1,13180	1,13370	1,13110	
USD/JPY Fix		113,4645	112,7845	113,3730	113,0415	128,15450	
Ö/BRT	USD/Barrel	76,0600	70,9500	72,74	70,06	71,38	

Some of the natural rubber exchanges fell significantly in week 48. The main reason was the uncertainty of the markets due to the new virus variant, the influence of which could not be estimated. Physical prices did not fall at the same time, as Thailand in particular still received above-average rainfall.

One issue that is not leaving us alone is the sea transports from Asia and Africa. We have recently observed an increasing number of ship arrivals, some of which are significantly delayed. We can only hope that reliability will improve in the new year!

The price of crude oil is falling significantly; the euro is slightly stronger against the US dollar.

Abbreviations:

RSS3 = Ribbed Smoked Sheets 3  
 TSR 20 = Technically Specified Rubber 20  
 SMR = Standard Malaysian Rubber

TOCOM = Tokyo Commodity Exchange  
 SGX = Singapore Exchange  
 MRE = Malaysian rubber Exchange  
 BRT = crude oil "BRENT"