

## Market Report week 37/2021

Development of futures quotations at the main trading places for natural rubber week 36/2021:

Stock Market	QUALITY	PRICE	MO.	TUE.	WED.	THU.	FRI.	Change
TOCOM	RSS 3	YEN/kg	195,000	192,500	188,700	185,000	187,000	- 4,10 %
SGX	RSS 3	USC/kg	185,400	183,600	179,800	177,800	177,400	- 4,31 %
SGX	TSR 20	USC/kg	164,900	162,700	158,700	159,100	159,800	- 3,09 %
MRE	SMR CV	USC/kg	209,000	210,350	206,800	206,250	208,150	- 0,41 %
MRE	SMR 20	USC/kg	165,050	164,350	159,150	158,900	161,100	- 2,39 %

(TOCOM RSS 3: 6<sup>th</sup> month closing, SGX RSS 3 & TSR 20: 1<sup>st</sup> pos. settlement, MRE SMR CV & SMR 20: closing quotation)

EUR/USD Fix		1,18640	1,18760	1,18160	1,1828	1,18470	
USD/JPY Fix		109,8695	109,9295	110,2565	130,2750	130,1755	
ÖI/BRT	USD/Barrel	72,10	72,37	72,52	73,13	72,50	

The natural rubber exchanges fell sharply in week 36. This is primarily due to the comparatively moderate demand forecasts from China. The physical values did not completely accompany the reduction. The impact of Corona continues to be felt in the production countries, and logistics and production must constantly adapt to new conditions.

We are hearing from some shipowners that sea freight rates are not expected to rise any further in the coming months. That would be positive news for the time being, but from the point of view of today's quotations it is certainly bearable for the shipowners. Delayed arrivals are also on the rise again, certainly an effect of the problems in the Chinese seaports in the summer.

The dollar and the euro are almost unchanged, the oil price is stable.

### Abbreviations:

RSS3 = Ribbed Smoked Sheets 3  
 TSR 20 = Technically Specified Rubber 20  
 SMR = Standard Malaysian Rubber

TOCOM = Tokyo Commodity Exchange  
 SGX = Singapore Exchange  
 MRE = Malaysian rubber Exchange  
 BRT = crude oil "BRENT"