

Market Report week 27/2021

Development of futures quotations at the main trading places for natural rubber week 26/2021:

Stock Market	QUALITY	PRICE	MO.	TUE.	WED.	THU.	FRI.	Change
TOCOM	RSS 3	YEN/kg	236,20	234,30	225,40	222,50	222,30	- 5,88 %
SGX	RSS 3	USC/kg	202,70	202,70	199,60	194,80	190,00	- 6,27 %
SGX	TSR 20	USC/kg	165,50	163,40	162,00	157,90	156,90	- 5,20 %
MRE	SMR CV	USC/kg	224,70	221,55	217,35	213,15	209,35	- 6,83 %
MRE	SMR 20	USC/kg	166,35	164,80	160,80	158,10	157,35	- 5,41 %

(TOCOM RSS 3: 6th month closing, SGX RSS 3 & TSR 20: 1st pos. settlement, MRE SMR CV & SMR 20: closing quotation)

EUR/USD Fix		1,1930	1,1900	1,1887	1,1871	1,1833	
USD/JPY Fix		110,7925	110,5930	110,4790	111,3820	111,3975	
Ö/BRT	USD/Barrel	76,03	74,28	75,25	75,95	75,73	

The natural rubber exchanges drop significantly in week 26. Apparently, reports of good stock levels in China with reduced offtake, triggered by the shortage of other materials for automotive production, lead to this reaction. Currently, the trend is again in the opposite direction.

Problems with the shipment of rubber from Southeast Asia are continuing. Prices are at an unchanged high level and the reliability of on-time arrivals leaves a lot to be desired for the most part.

The US dollar is repeatedly somewhat stronger against the euro. The oil price has not yet risen to new heights.

Abbreviations:

RSS3 = Ribbed Smoked Sheets 3
 TSR 20 = Technically Specified Rubber 20
 SMR = Standard Malaysian Rubber

TOCOM = Tokyo Commodity Exchange
 SGX = Singapore Exchange
 MRE = Malaysian rubber Exchange
 BRT = crude oil "BRENT"