

## Market Report week 26/2021

Development of futures quotations at the main trading places for natural rubber week 25/2021:

Stock Market	QUALITY	PRICE	MO.	TUE.	WED.	THU.	FRI.	Change
TOCOM	RSS 3	YEN/kg	241,20	236,70	236,70	237,90	236,80	- 1,82 %
SGX	RSS 3	USC/kg	209,00	206,40	204,20	204,30	202,80	- 2,97 %
SGX	TSR 20	USC/kg	159,80	160,10	163,70	164,70	165,90	+3,82 %
MRE	SMR CV	USC/kg	228,45	225,90	228,50	228,60	228,20	- 0,11 %
MRE	SMR 20	USC/kg	161,25	160,45	165,85	166,00	167,45	+ 3,84 %

(TOCOM RSS 3: 6<sup>th</sup> month closing, SGX RSS 3 & TSR 20: 1<sup>st</sup> pos. settlement, MRE SMR CV & SMR 20: closing quotation)

EUR/USD Fix		1,1896	1,1892	1,1946	1,1939	1,1939	
USD/JPY Fix		110,1310	110,3915	110,9855	110,8110	110,7550	
Ö/BRT	USD/Barrel	73,56	74,62	75,44	75,12	75,20	

In week 25, the major natural rubber exchanges show a mixed picture. We see fluctuations of +/- 3%. The strong increase in the number of Covid 19 cases in Asia is currently leading to a subdued mood. Government measures in the fight against the pandemic are much more restrictive than we are seeing in Europe at the moment. There is obviously particular fear of the Delta variant.

The current situation for container shipments from Asia is tense. In Yantai alone, about 160,000 standard containers are currently waiting to be loaded, the "Frankfurter Rundschau" reported today. As the Christmas business regarding shipments is about to start, we do not expect the situation to ease in the short term.

The oil price continues to rise slowly but steadily. We have already heard analysts predicting prices of over USD 100 / BBL before the end of the year. The euro did not manage to lift the value of the US dollar above 1.20 last week.

### Abbreviations:

RSS3 = Ribbed Smoked Sheets 3  
 TSR 20 = Technically Specified Rubber 20  
 SMR = Standard Malaysian Rubber

TOCOM = Tokyo Commodity Exchange  
 SGX = Singapore Exchange  
 MRE = Malaysian rubber Exchange  
 BRT = crude oil "BRENT"